

Nifty50

Closing price	R1	R2	S1	S2
24,177.65	24,200	24,400	23,800	23,500



- Nifty 50 opened at 24,096 — gap-up from Apr 28's close of 23,995 — and extended gains to a high of 24,334 before settling to close at 24,177 — up +181.95 points (+0.76%).
- However, the fact that it opened at 24,096, surged to 24,334, but could only close at 24,177 shows selling pressure emerged near the highs — the upper wick of today's candle is notable.
- The pattern over the past two weeks is now crystal clear — Nifty oscillates between 20 EMA support and 50 EMA resistance without being able to break cleanly in either direction.

Bank Nifty

Closing price	R1	R2	S1	S2
55,403.60	56,000	56,700	54,800	54,000



- Bank Nifty had arguably the most telling session of the entire April series — opening at 55,634, rallying to a high of 56,178, dropping to a low of 55,290, and closing at 55,403 — up just +3.25 points (+0.01%).
- Bank Nifty's structural picture is more bearish than Nifty's. The close at 55,403 is below all four EMAs.
- This full EMA breakdown, combined with the doji close, places Bank Nifty in a very vulnerable position.
- After such a large down day, the inability to produce even a modest recovery close is a subtle bearish signal

Global Market:

Global Indices	LTP	Change	Change %
Dow Jones	48760.89	67.78	0.14
S&P 500	7135.95	-2.85	-0.04
Nasdaq	24673.34	9.55	0.04
FTSE	10213.11	-119.68	-1.17
CAC	8072.13	-31.96	-0.40
DAX	23954.96	-63.70	-0.27

Sentiment Gauge



SIDEWAYS

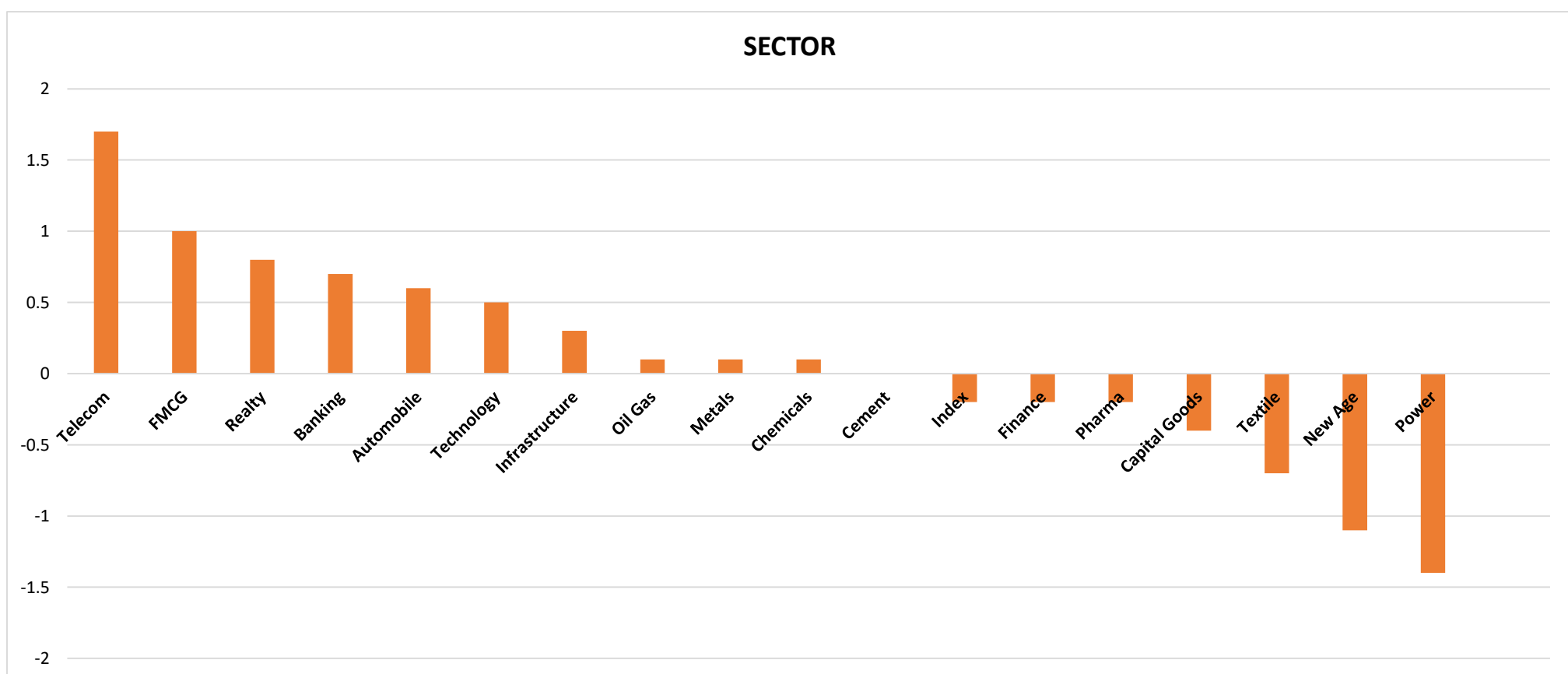
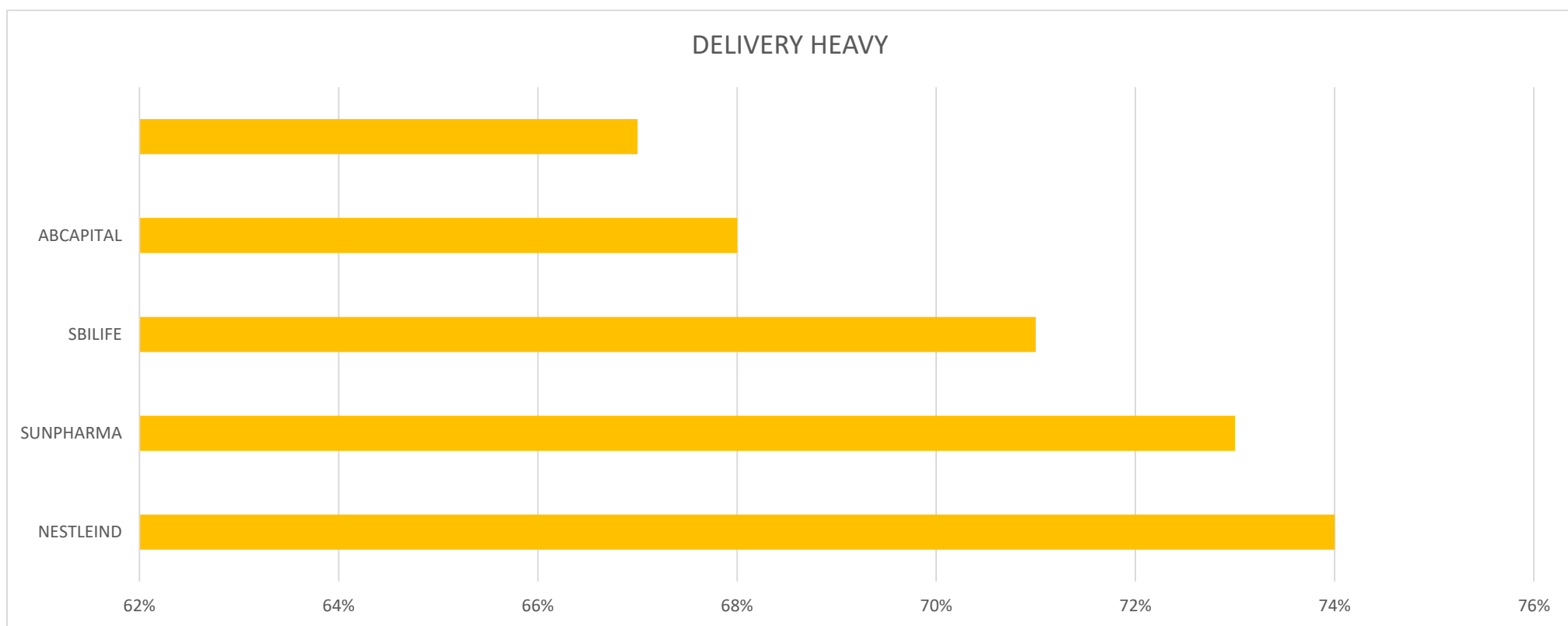
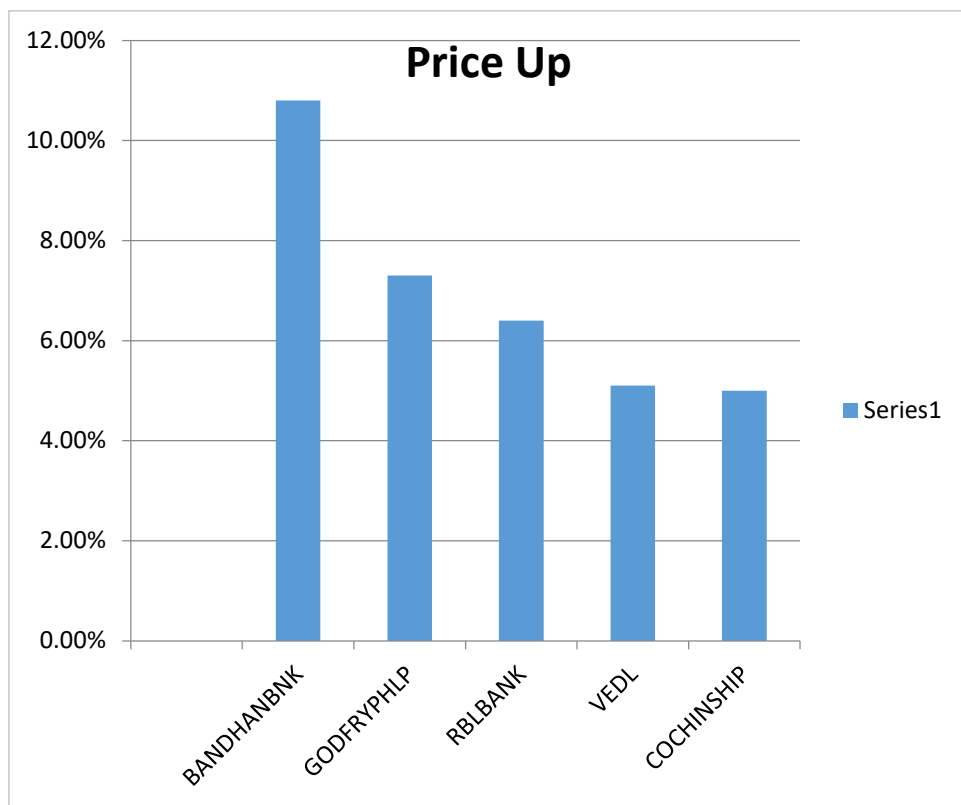
FII - DII Activities:

Activity	FII	DII
Cash Provisional	-2468.42	2262.17
Index Future	-68.88	
Index Option	-3879.06	-
Stock Future	340.77	
Stock Option	-307	

Advance & Decline

Advance	105
Decline	109
A/D Ratio	0.96
PCR	1.04

figures collected from my fno



Economic Calendar

Time	Event	Expected	Previous
07:00:00	Manufacturing PMI (Apr)	50.1	50.4
18:00:00	GDP (QoQ) (Q1)	2.2%	0.5%

figures collected from investing.com

Economic Calendar

Company Name	EPS Forecast	Revenue Forecast
Hindustan Unilever	10.92	160.82B
Titan Company	14.64	183.93B

figures collected from investing.com

Intraday call

Stock Name	Short Below	SL	TGT
INDIACEM	399-400	412	385



India Cements is showing rejection from a resistance zone with a bearish reversal candle after a sharp pullback rally. Price is struggling to sustain above short-term moving averages, indicating weakness. The structure reflects lower highs within the recent swing, suggesting selling pressure. RSI is turning down from mid-to-high zone, signaling fading momentum.

Nifty 50 Snapshot

SYMBOL	LTP	CHNG	%CHNG	R1	R2	S1	S2
RELIANCE	1,430.00	41.1	2.96	1,462	1,495	1,398	1,365
ETERNAL	253.47	0.4	0.16	263	273	244	234
HDFCBANK	778.3	-4.25	-0.54	786	794	770	762
SUNPHARMA	1,773.00	25.7	1.47	1,803	1,832	1,743	1,714
ICICIBANK	1,279.50	-12.5	-0.97	1,294	1,308	1,265	1,251
BHARTIARTL	1,885.80	42	2.28	1,927	1,968	1,845	1,804
M&M	3,149.00	60.9	1.97	3,223	3,298	3,075	3,000
SBIN	1,088.40	-2.9	-0.27	1,101	1,114	1,075	1,063
ADANIENT	2,415.00	2.6	0.11	2,451	2,486	2,379	2,344
MARUTI	13,265.00	373	2.89	13,682	14,099	12,848	12,431
ITC	316	11.55	3.79	325	335	307	297
INFY	1,167.10	15	1.3	1,184	1,202	1,150	1,133
LT	4,083.00	45.3	1.12	4,142	4,201	4,024	3,965
COALINDIA	480.7	13.7	2.93	495	510	466	452
ONGC	302	0.7	0.23	307	312	297	292
AXISBANK	1,290.60	1.6	0.12	1,310	1,328	1,272	1,253
INDIGO	4,340.00	-102.4	-2.31	4,447	4,554	4,233	4,126
TATASTEEL	215.99	0.94	0.44	220	223	212	209
TCS	2,465.00	20.3	0.83	2,495	2,526	2,435	2,404
DRREDDY	1,327.70	-26.9	-1.99	1,363	1,399	1,292	1,256
HCLTECH	1,198.00	2	0.17	1,210	1,222	1,186	1,174
JIOFIN	250.7	-0.11	-0.04	255	260	246	241
SHRIRAMFIN	956.7	3.45	0.36	972	987	941	926
BAJFINANCE	932.8	9.15	0.99	946	958	920	907
TECHM	1,454.70	46.6	3.31	1,496	1,538	1,413	1,372
NTPC	400.1	-6.75	-1.66	407	414	393	386
ULTRACEMCO	11,830.00	13	0.11	12,003	12,176	11,657	11,484
BEL	437.7	1.95	0.45	443	448	432	427
HINDUNILVR	2,317.10	27.6	1.21	2,359	2,402	2,275	2,233
HDFCLIFE	595.5	5.35	0.91	605	614	586	577
NESTLEIND	1,461.20	21.2	1.47	1,484	1,507	1,438	1,415
HINDALCO	1,069.75	-4.55	-0.42	1,088	1,107	1,051	1,032
ADANIPTS	1,655.00	17.4	1.06	1,678	1,700	1,632	1,610
TMPV	352.25	1.45	0.41	362	371	343	333
EICHERMOT	7,185.00	113.5	1.61	7,338	7,491	7,032	6,879
POWERGRID	320	1	0.31	324	327	316	313
WIPRO	200.97	-0.61	-0.3	203	205	199	197
TITAN	4,439.90	22.9	0.52	4,483	4,526	4,397	4,354
KOTAKBANK	382	4.05	1.07	388	394	376	370
JSWSTEEL	1,278.00	-3.6	-0.28	1,299	1,319	1,257	1,237
GRASIM	2,800.00	17	0.61	2,842	2,883	2,758	2,717
TRENT	4,225.00	-28.9	-0.68	4,279	4,333	4,171	4,117
SBILIFE	1,819.00	10.7	0.59	1,842	1,864	1,796	1,774
BAJAJ-AUTO	9,520.50	25	0.26	9,678	9,835	9,363	9,206
APOLLOHOSP	7,718.50	-34.5	-0.44	7,791	7,864	7,646	7,573
MAXHEALTH	1,004.00	-0.75	-0.07	1,022	1,040	986	968
TATACONSUM	1,171.00	23.3	2.03	1,189	1,206	1,153	1,136
ASIANPAINT	2,451.60	-11	-0.45	2,477	2,502	2,426	2,401
CIPLA	1,313.20	6.7	0.51	1,324	1,334	1,303	1,292
BAJAJFINSV	1,760.80	-18.2	-1.02	1,781	1,801	1,740	1,720
INDIGO	4,817.10	-163.3	-3.28	4,943	5,068	4,692	4,566

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